



SAGE INTACCT

EXTENDED PROFILE



OVERVIEW

WHAT IS SAGE INTACCT?

Designed for small to medium-sized businesses, Sage Intacct is the first and only preferred financial management solution endorsed by the AICPA.

It's a flexible and scalable financial platform that delivers deep accounting capabilities, including payroll, tax filings, and inventory tracking tools across multiple industries.

Customers prefer it for ease of use, integrated multi-dimensional reporting, dedicated customer support, and more.

CLOUD-BASED ACCESSIBILITY

Delivered via the cloud, Sage Intacct dramatically reduces IT and operating costs and delivers a far lower total cost of ownership than client-server financial software.

INTEGRATIONS

Designed to work with other key business applications and pre-integrated with leaders like Salesforce CRM, Sage Intacct encourages organizations to select and deploy best-of-breed applications.

With its open API, Intacct offers further integration options, allowing users to customize the platform to meet their specific needs.

FREQUENTLY ASKED QUESTIONS

IS INTACCT SIMILAR TO QUICKBOOKS?

While both Intacct and QuickBooks are accounting software solutions, they cater to different business needs. Sage Intacct offers more advanced features such as multi-entity consolidation, real-time reporting, and greater scalability, making it suitable for growing businesses that require robust financial management capabilities.

HOW LONG DOES IT TAKE TO GET SAGE CERTIFIED?

To attain Sage Intacct Certification, you can attend a four-day implementation course and certification program available through the Sage Intacct Learning Center. Advanced classes are also available for further learning. For more on this, check out the [Sage Intacct training FAQs](#)

WHAT IS THE DIFFERENCE BETWEEN SAGE ACCOUNTING AND SAGE INTACCT?

Sage Accounting is designed for small businesses needing basic accounting functions, while Sage Intacct is a more comprehensive, cloud-based financial management solution offering advanced features such as multi-dimensional reporting, automation, and scalability for growing businesses

SOFTWARE SPECIFICATION

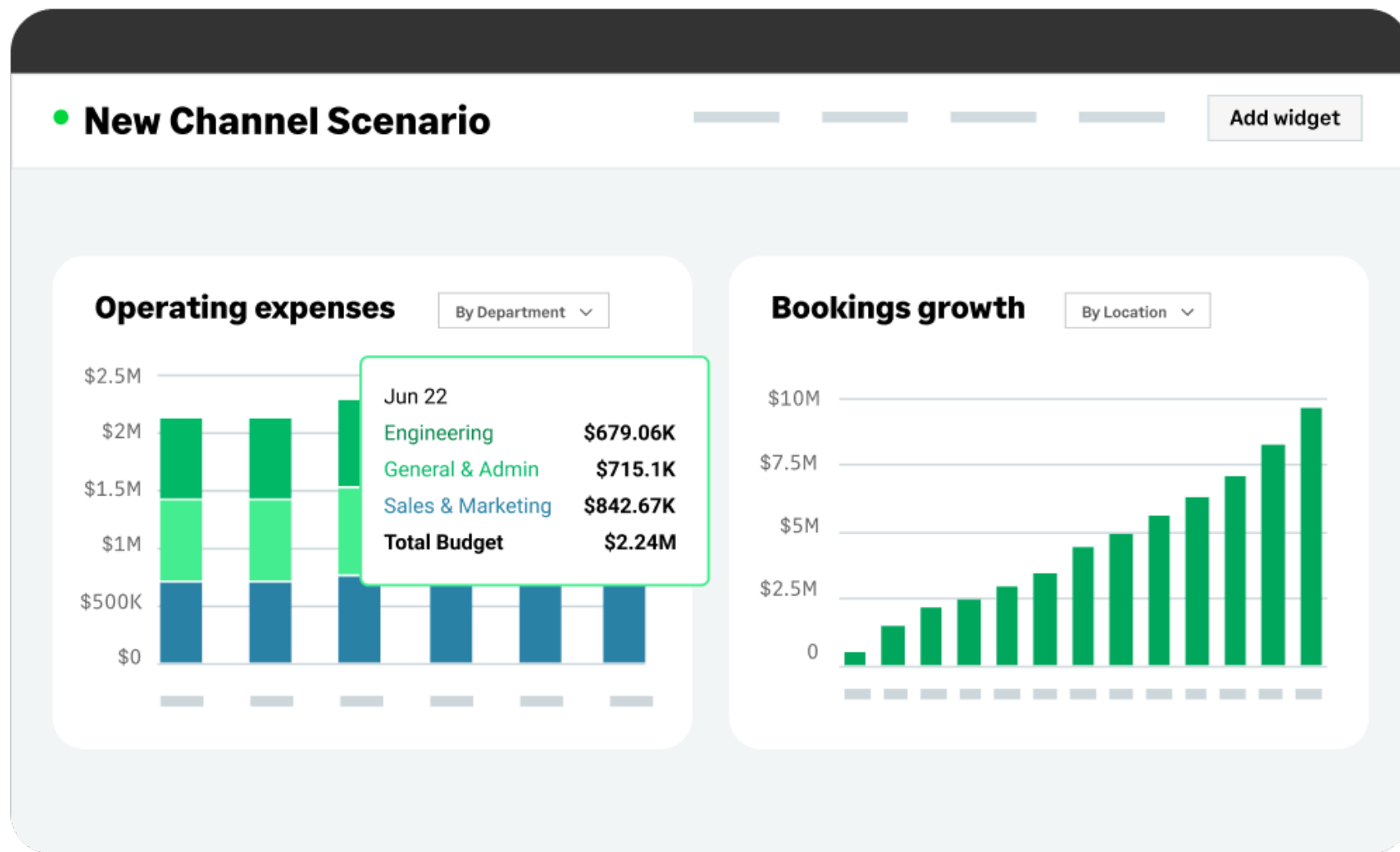
OVERVIEW	
PRODUCT NAME	Sage Intacct
BUSINESS SECTORS	
DISTRIBUTION	✓
GOVERNMENT & NPO	✓
MANUFACTURING	✓
RETAIL	✓
SERVICES	✓
INDUSTRY	
AEROSPACE & DEFENSE	✓
AUTOMOTIVE	✗
CHEMICAL	✓
CONSTRUCTION	✓
COSMETICS	✗
ELECTRONICS	✓
ENERGY/POWER/UTILITIES	✓

ENGINEERING	✓
FASHION	✓
FINANCIAL SERVICES	✓
FOOD & BEVERAGE	✓
LOCAL GOVERNMENT	✓
MEDIA	✓
MEDICAL & HEALTHCARE	✓
METALWORKING	✗
OILFIELD	✓
PACKAGING	✓
PAINT & ADHESIVES	✗
PHARMACEUTICAL	✓
PLASTICS & RUBBER	✗
PRINT & DESIGN	✓
RENTAL	✗
TELECOMMUNICATIONS	✓
WOODWORKING	✗
CANNABIS	✓
EDUCATION	✗
NONPROFIT	✓

ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✓
COSTING	✓
CRM	✗
CUSTOMER SERVICE	✗
PRODUCT DESIGN	✗
FINANCIALS & ACCOUNTING	✓
HR	✗
INVENTORY MANAGEMENT	✓
ORDER MANAGEMENT	✓
PLANNING & SCHEDULING	✓
PROJECT MANAGEMENT	✗
PURCHASING	✓
QUALITY CONTROL	✗
SALES	✗
SHIPPING & DISTRIBUTION	✗
SUPPLY CHAIN MANAGEMENT	✗
WAREHOUSE MANAGEMENT	✗
ASSET MANAGEMENT	✓

DOCUMENT MANAGEMENT	✓
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✗
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	✓
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	✓
MULTI CURRENCY	✓
CUSTOMIZABLE	✗
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	✗
FURTHER INFORMATION	
IMPLEMENTATION TIMEFRAME	1-3 Months

SOFTWARE SCREENSHOTS



Invoice

Post | Draft | More actions

Header Custom fields

Date *
06/06/2022

Customer *
CUST-00113-Sarah Smith

Bill to
Sarah Smith (CUST-00113)

Ship to
Sarah Smith (CUST-00113)

Invoice number
323243-34

4578 Main St.
Vancouver, BC
V5Y 2G4

4578 Main St.
Vancouver, BC
V5Y 2G4

Message
Thank you!

Reference Number
3487

Description

Term
Net 30

Attachment

Due date *
07/07/2022

CFO

Daily View | As of today | All locations

Cash and Cash Equivalent: **\$14,775K** ↑
+147,923 vs. prior month

Revenue: **\$224,407** ↑
+49,934 vs. prior month

Net Income: **\$131,788** ↑
+39,840 vs. prior month

Expenses: **\$20,524** ↓
-8,000 vs. prior month

Net income by Location

Cash Flow Detail by Entity

	Vancouver 03/06/2022	Montreal 03/06/2022
Operations		
Net Income	178,075.00	90,935.00
Item not requiring cash - Current Period	0.00	0.00
Total Operations for Cash Flow	178,075.00	90,935.50

Revenue by item

Changes in Cash from Operating Activities

Accounts Receivable	(193,000.00)	(90,108.00)
Inventory	0.00	0.00
Other Assets	4,589.00	(4,586.00)
Accounts Payable	13,905.00	20,586.00
Other Current Liabilities	0.00	0.00

Revenue Recognition

Booked Revenue
283,643

Projected Revenue
848,875

Revenues by Revenue stream

Category	Jan	Feb	Mar	Apr	May	Jun	Jul
Booked Revenue	~40,000	~45,000	~48,000	~50,000	~52,000	~55,000	~58,000
Projected Revenue	~10,000	~12,000	~15,000	~18,000	~20,000	~22,000	~25,000

Licenses
Subscription Package
Total

Sales

Operating Income: **\$64,057** ↑
+1,656 vs. prior month

Operating Expenses: **\$11,424** ↓
-\$1,100 vs. prior month

Revenue per Sq. Ft.: **\$629** ↑
+\$26 vs prior month

Net income by Location

Revenue per item by Location

Cash Flow YTD

P&L by Entity (% of Sales)

Entity	Year to Date
Texas	
California	
Florida	
New York	

Controller Dashboard

Cash on Hand: **\$5,086,913** ↑

Revenue YTD: **\$1,015,540** ↑

Cost of Sales: **\$32,868** ↑

Gross Profit: **\$982,671** ↑

Net Income YTD: **\$815,481** ↑

Customer Aging

AP Analysis

Revenue by Entity

Income Statement

Item	Value
Revenue	
Cost of Sales	
Gross Profit	
Operating Expenses	
Net Income	