

APTEAN EQUIPMENT ERP EXTENDED PROFILE



Ready for What's Next, Now®

OVERVIEW

Aptean Equipment ERP is designed to address the requirements of equipment providers typically more than \$20 million in sales, or more than 20 ERP system users.

Aptean Equipment ERP provides a 90-95% out-of-the-box fit for most businesses, which means a lower-risk implementation. Whether you host in the Cloud or On-Premise you will achieve a greater user adoption and lower cost of implementation.

Aptean Equipment ERP includes Business Notifications; Dashboards & Insights; Warehousing; Logistics Management; Checklist Management; Resource Planning; Telemetry Integration; Jobs; Manufacturing; and Relationship Management. Optional modules available in EquipSoft Professional Edition include Graphical Dispatch; Field Service Automation (mobile); Credit Card Integration; EDI; E-ship; eCommerce & Portals; as well as Microsoft in the Cloud – CRM, SharePoint Online, and Office 365.

Equipment providers such as Equipment Depot, and Yale/Chase Equipment & Services, have benefited from EquipSoft Professional Edition software.

FEATURE OVERVIEW



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SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Aptean Equipment ERP
BUSINESS SECTORS	
DISTRIBUTION	✓
GOVERNMENT & NPO	×
MANUFACTURING	×
RETAIL	×
SERVICES	✓
INDUSTRY	
AEROSPACE & DEFENSE	×
AUTOMOTIVE	✓
CHEMICAL	×
CONSTRUCTION	✓
COSMETICS	×
ELECTRONICS	×
	×

ENERGY/POWER/UTILITIES	
ENGINEERING	×
FASHION	×
FINANCIAL SERVICES	×
FOOD & BEVERAGE	×
LOCAL GOVERNMENT	×
MEDIA	×
MEDICAL & HEALTHCARE	×
METALWORKING	×
OILFIELD	×
PACKAGING	×
PAINT & ADHESIVES	×
PHARMACEUTICAL	×
PLASTICS & RUBBER	×
PRINT & DESIGN	×
RENTAL	✓
TELECOMMUNICATIONS	×
WOODWORKING	×
CANNABIS	×
EDUCATION	×
NONPROFIT	×

ERP SOFTWARE FEATURES	
BILLING	×
BUSINESS INTELLIGENCE/ANALYTICS	✓
COSTING	✓
CRM	✓
CUSTOMER SERVICE	✓
PRODUCT DESIGN	×
FINANCIALS & ACCOUNTING	✓
HR	×
INVENTORY MANAGEMENT	✓
ORDER MANAGEMENT	✓
PLANNING & SCHEDULING	✓
PROJECT MANAGEMENT	✓
PURCHASING	✓
QUALITY CONTROL	×
SALES	✓
SHIPPING & DISTRIBUTION	✓
SUPPLY CHAIN MANAGEMENT	✓
WAREHOUSE MANAGEMENT	✓
ASSET MANAGEMENT	✓

DOCUMENT MANAGEMENT	✓
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✓
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	×
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	✓
FURTHER INFORMATION	
PRICING	Not Available